Evaluation and Management (EM) Coding

Patient Information
Name:
Date of Birth:
Medical Record Number:
Date of Encounter:
Chief Complaint
History of Present Illness (HPI)
Review of Systems (ROS)
Respiratory:
Constitutional:
Cardiovascular:
Gastrointestinal:
Past Medical, Family, and Social History (PFSH)
Past Medical History:
Family History:
Social History:
Physical Examination
Vital Signs
Temperature:
Blood Pressure:

Pulse:
Respiratory Rate:
Oxygen Saturation:
General:
Respiratory:
Cardiac:
Medical Decision-Making (MDM)
Assessment:
Plan:
Additional Note:
EM Code Selection
Select the appropriate level of service.
New Patient
99201: Problem-focused:
☐ 99202: Expanded problem focused:
□ 99203: Detailed:

☐ 99204: Comprehensive, moderate complexity:
□ 99205: Comprehensive, high complexity:
Established Patient
☐ 99211: Minimal:
□ 99212: Problem-focused:
□ 00213: Expanded problem focused:
□ 99214: Detailed:
99215: Comprehensive:
Documentation Review and Revision
Submission and Billing
Continuous Improvement