Caring for Aging Parents Checklist

Personal Information	
Name:	
Date of Birth:	
Medical History:	
Medications:	
Allergies:	
Doctors' Contact Information:	
Preferred Hospital:	
Daily Care Needs	Safety Measures
Morning Care Routine (e.g., bathing, dressing)	 Home Safety Check (e.g., remove trip hazards, install grab bars)
	☐ Emergency Plan and Contacts Posted
	☐ Medical Alert System in Place
	 Regularly Check Smoke Detectors and Carbon Monoxide Alarms
☐ Afternoon Care Needs	Carbon Monoxide Alaims
Evening Care Routine	
□ Nighttime Needs	
Healthcare Management	Financial Affairs
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☐ Schedule and Attend Doctor's Appointments	☐ Review and Organize Financial Documents
☐ Follow-Up on Diagnostic Tests	☐ Set Up or Review Power of Attorney
	☐ Ensure Bills and Expenses are Managed
☐ Update Vaccinations	 Review Insurance Plans (Health, Long-Term Care)
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Social and Emotional Well-being	Legal Affairs
☐ Plan Regular Visits with Family and Friends	Review and Update the Will
☐ Engage in Hobbies and Interests	Establish Healthcare Directives
□ Access to Community Services and Events	□ Verify Beneficiary Information
☐ Mental Health Check-In and Support	
End-of-Life Planning	Caregiver Support
 Discuss End-of-Life Wishes Plan Funeral Arrangements Organize Important Documents (e.g., life insurance, will) 	 □ Identify Local Caregiver Resources □ Schedule Respite Care as Needed □ Attend Caregiver Support Groups □ Self-Care and Health Monitoring for Caregiver
Notes	
Specific Care Instructions:	
Observations and Concerns:	
Adjustments to Care Plan:	